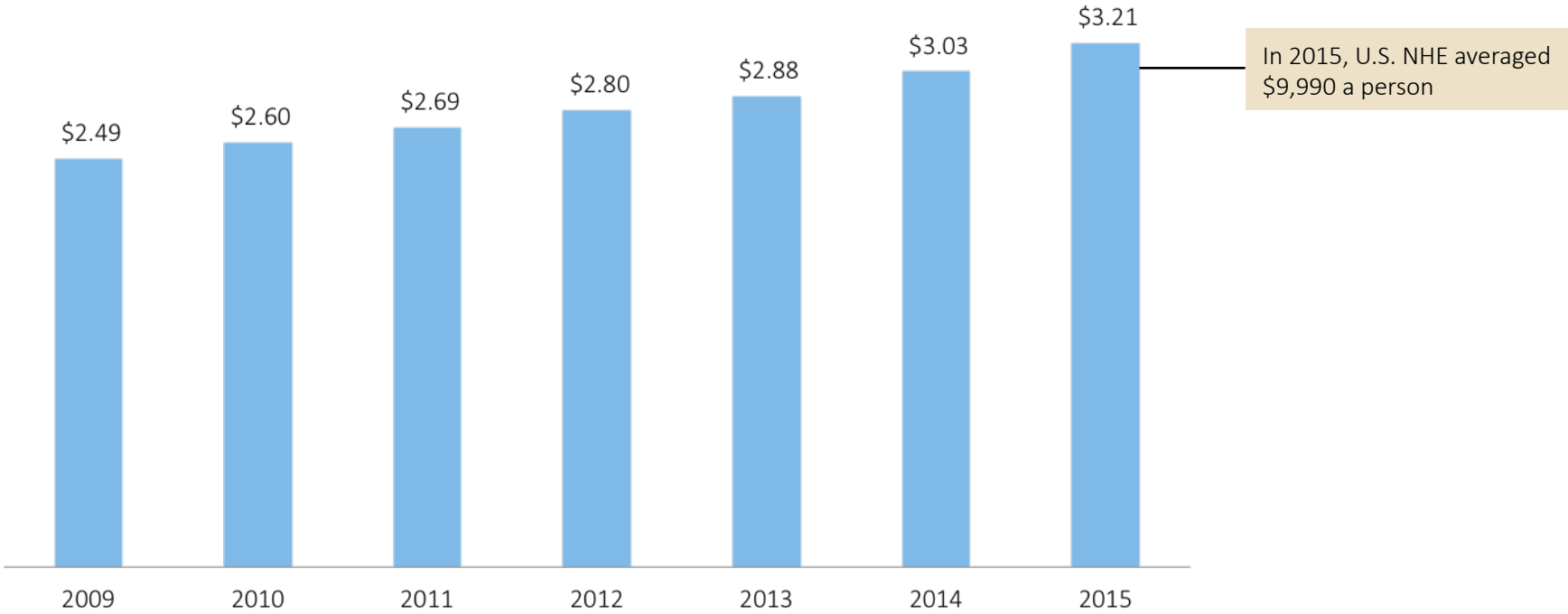


# In 2015, total U.S. healthcare reached \$3.2 trillion, the fastest rate of increase since 2008

## Total national health expenditures (NHE), 2009-2015

Trillions of USD

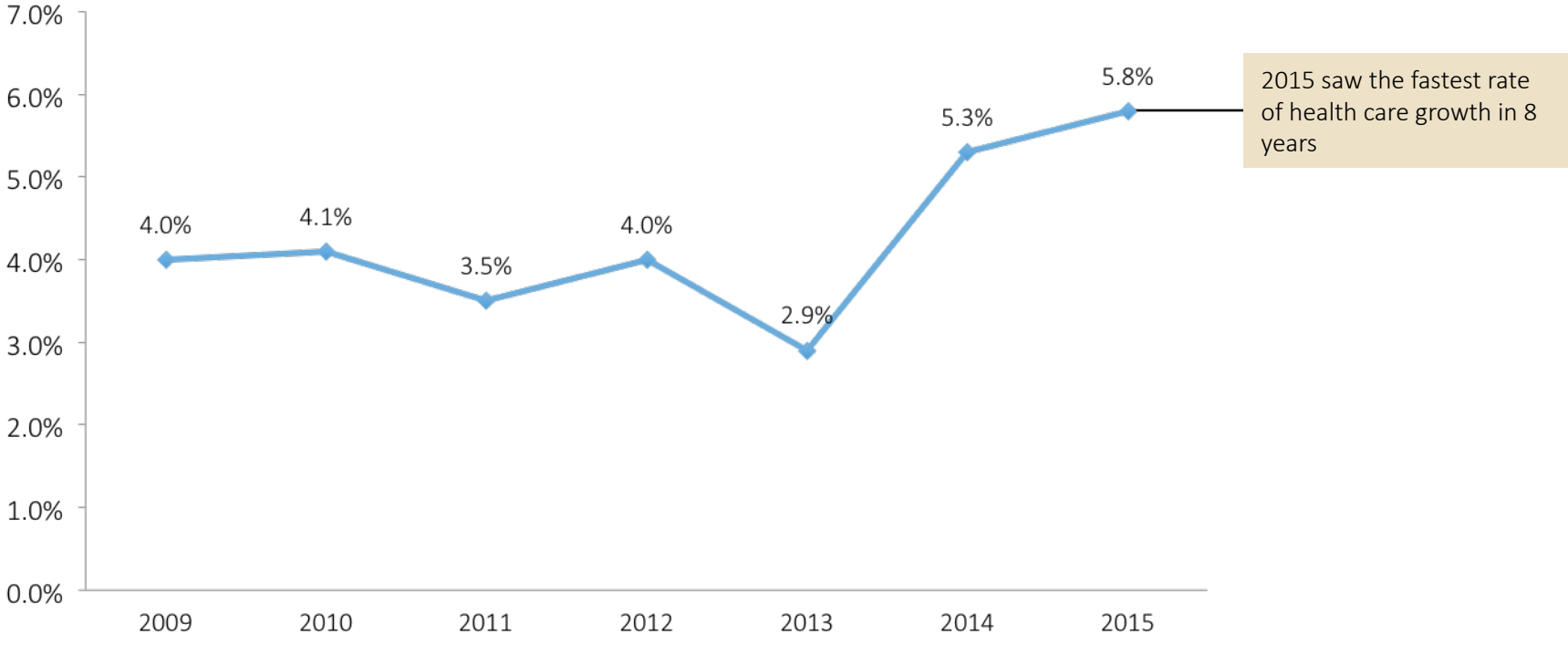


Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," *Health Affairs*, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," *The New York Times*, December 2, 2016.

# Following years of slow growth, 2015 sees the largest jump in health care spending since the great recession

## Annual growth of national health expenditures (NHE), 2009-2015

Percentage gain

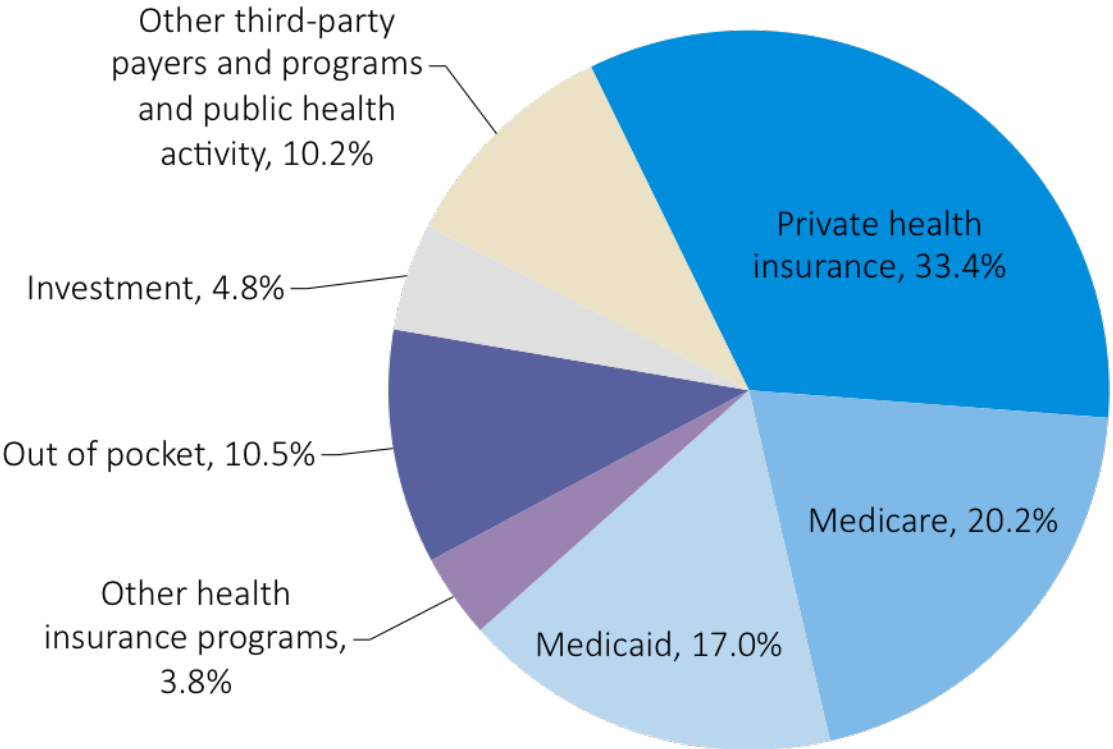


Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," *Health Affairs*, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," *The New York Times*, December 2, 2016.

# Medicaid spending accounted for 17% of total national health expenditures in 2015

## Breakdown of national health expenditures (NHE), by source of funds, 2015

Share of NHE (2015 total ≈ \$3.2 trillion )



### Analysis

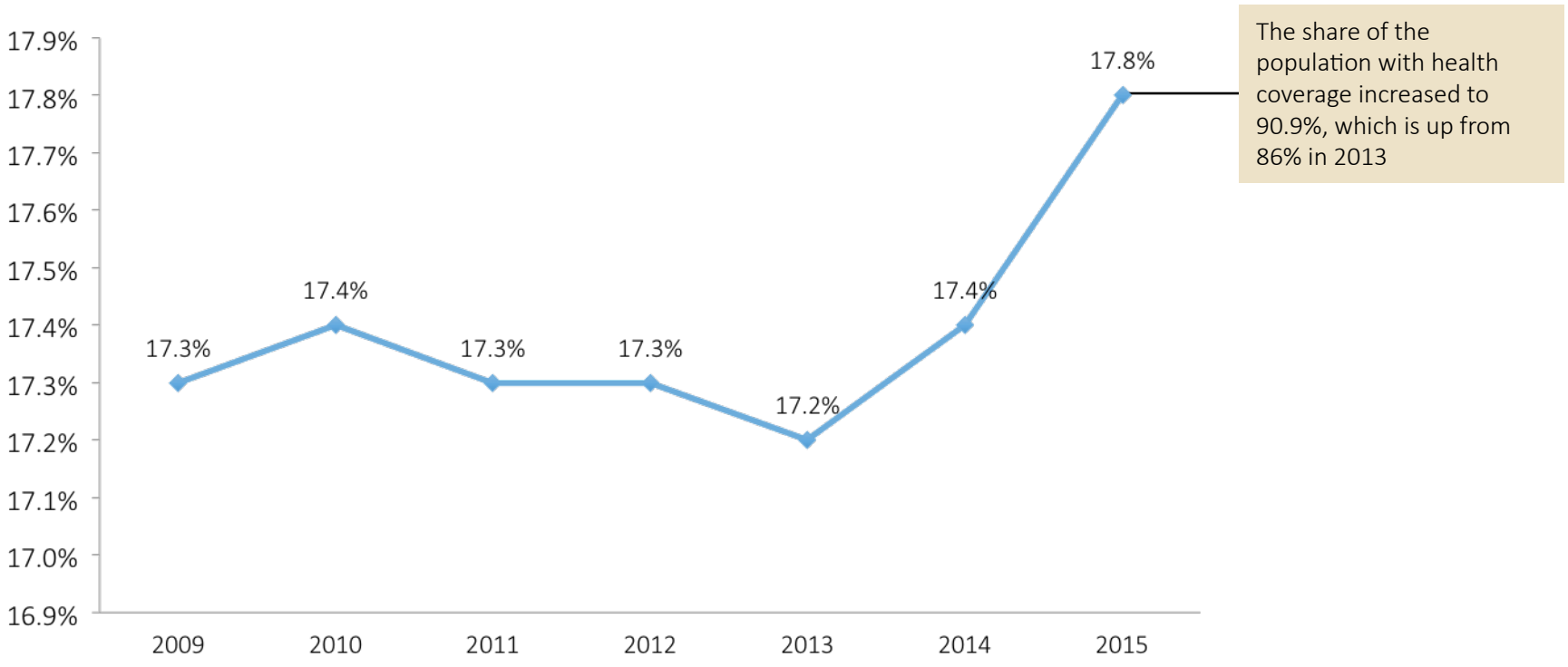
- In 2015, private health insurance continued to be the largest payer of health care in the United States
- Private health insurance spending grew at a 7.2% clip, partly due to a notable increase in enrollment in employer-sponsored plans
- In 2015, total out of pocket spending, which consists of copayments, deductibles, coinsurance and any spending on non-covered services, increased by 2.6%
- Total Medicaid spending by federal and state and local governments reached \$545.1 billion in 2015 and continued to grow at a strong rate of 9.7% after growth of 11.6% in 2014
- Medicare spending reached \$646.2 billion in 2015, up 4.5% over 2015; increased enrollment in Medicare helped drive this growth

Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," Health Affairs, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," The New York Times, December 2, 2016.

# In 2015, health spending accounted for 17.8% of the nation's economy

## National health expenditures (NHE) as a percentage of GDP, 2009-2015

Billions of dollars

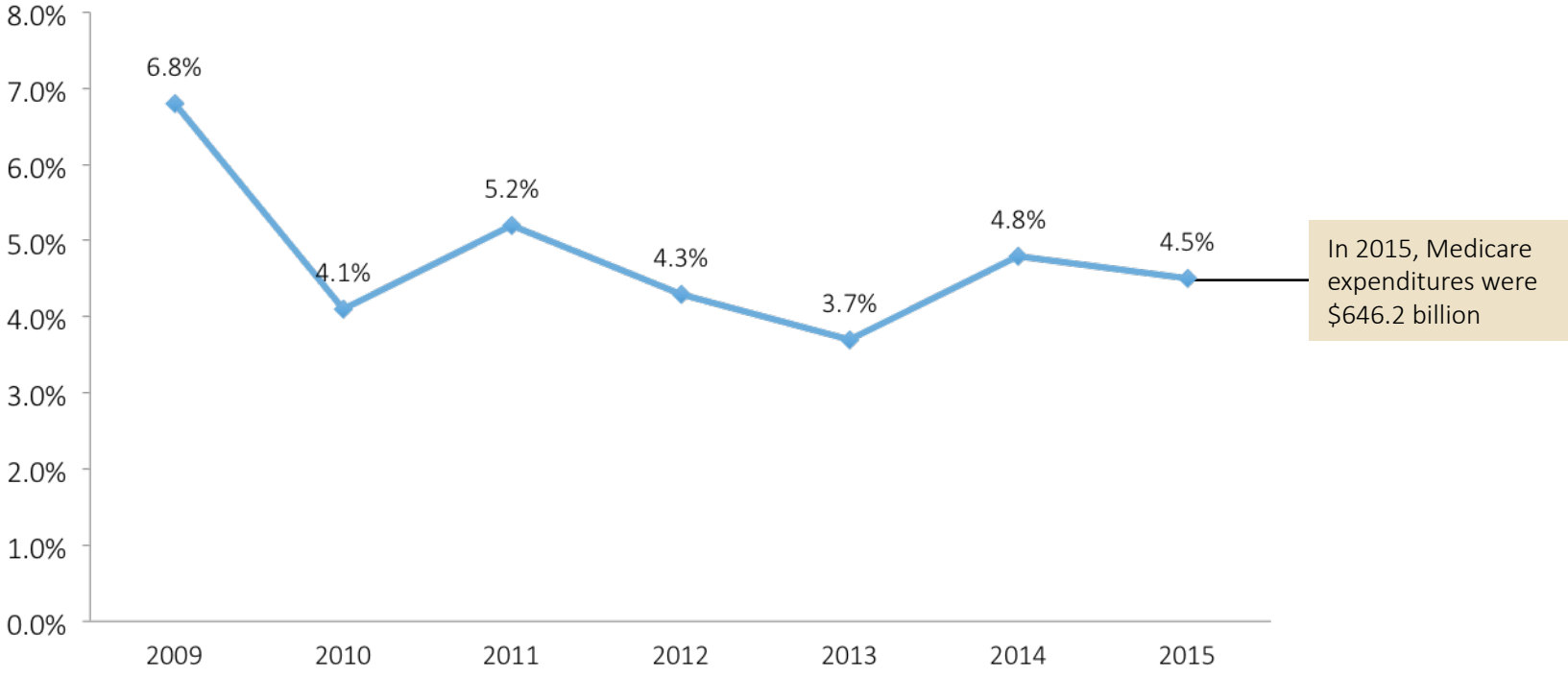


Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," *Health Affairs*, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," *The New York Times*, December 2, 2016.

# Medicare spending grew 4.5% in 2015, down slightly from 4.8% in 2014

## Annual growth of Medicare expenditures, 2009-2015

Percentage gain

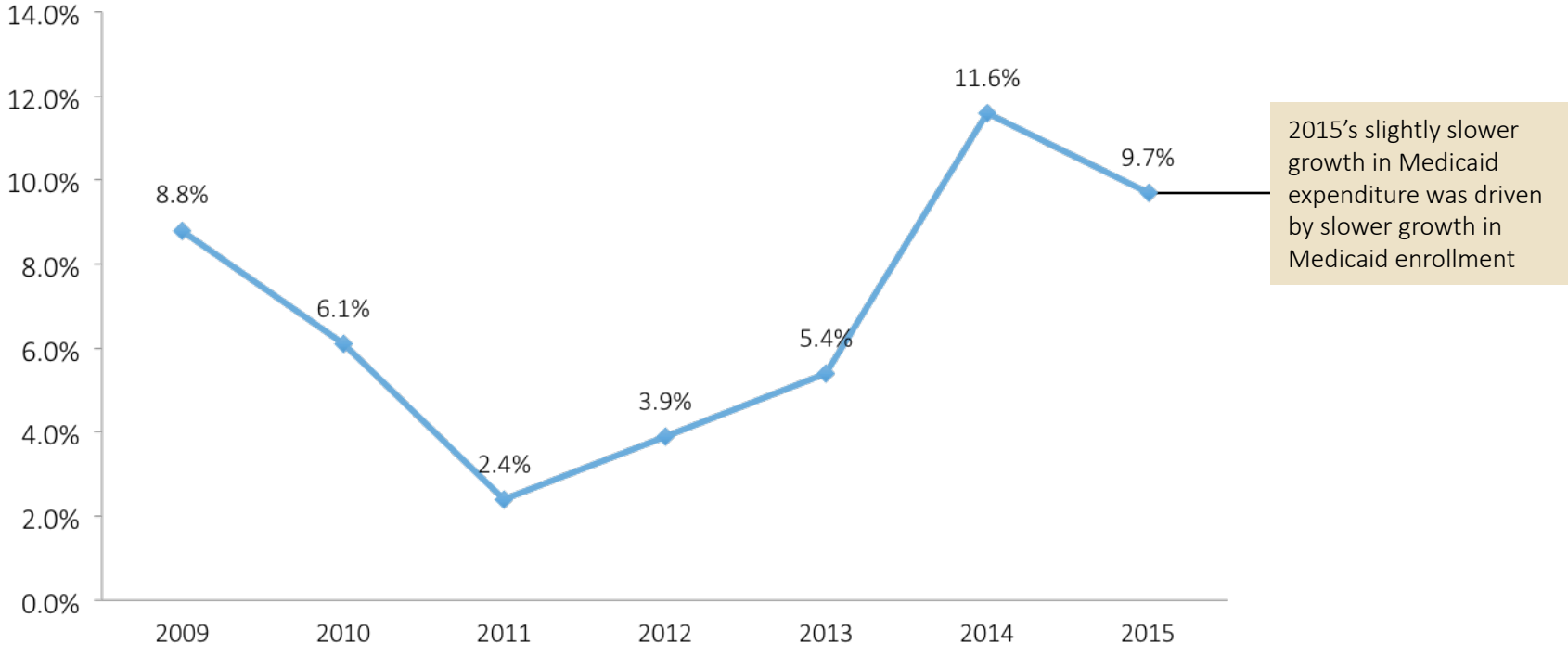


Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," Health Affairs, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," The New York Times, December 2, 2016.

# Total Medicaid spending in 2015 reached \$545.1 billion in 2016 and accounted for 17% of total national health expenditures

## Annual growth of Medicaid expenditures, 2009-2015

Percentage gain



Sources: Anne B. Martin, Micah Hartman, Benjamin Washington, Aaron Catlin, and the National Health Expenditures Accounts Team, "National Health Spending: faster growth in 2015 as coverage expands and utilization increases," Health Affairs, December 2, 2016; Robert Pear, "U.S. health spending in 2015 averaged nearly \$10,000 a person," The New York Times, December 2, 2016.